

FINANCIAL SURVEY How Do I Spend Money

How you spend your money reflects what you value. Are your values compatible with your future spouse's? Find out by answering the questions below and sharing your answers with your future spouse.

1. Are you generally a spender or a saver? _____

2. Do you consider your future spouse a spender or a saver? _____

3. Who will be responsible for which bills when you are married? _____

4. Do you plan to pool your money? If so, how? _____

5. Do you intend to have a joint or individual checking accounts? How will you manage them?

6. How much do you typically set aside for Christmas and birthday presents for family and friends?

7. If you have extra money, how will you normally use it? _____

8. What hobbies or interest do you spend money on? _____

9. What bothers you most about the way your future spouse spends money? _____

10. In what ways are your financial planning and those of your future spouse most compatible?

11. What are your financial priorities? Indicate them below by placing an M in the category where you spend more money than most people, an A where you spend an average amount and an L where you think you spend

Housing_____	Food_____	Car_____	Medical_____	Car_____
Insurance_____	Clothes_____	Donations_____	Vacations_____	
Entertainment_____	Investments_____			